

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	<b>Mather Projects Private Limited</b>
2.	Date of incorporation of corporate debtor	27/06/2007
3.	Authority under which corporate debtor is incorporated / registered	ROC-Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	U70102MH2007PTC171711
5.	Address of the registered office and principal office (if any) of corporatedebtor	401 B Niranjan Building 99 Marine Drive MH 400002 India <u>Place of Business</u> Kodiyatt Chambers Opp-Gangotri Kalayan Mandapam Rajaji Road ,Ernakulam-
6.	Insolvency commencement date of the corporate debtor	30/11/2018
7.	Date of invitation of expression of interest	22/02/2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	<b>kkjoseca@gmail.com</b>
9.	Norms of ineligibility applicable under section 29A are available at:	Available at the Website <a href="http://www.ibbi.gov.in">www.ibbi.gov.in</a> or by email to <a href="mailto:kkjoseca@gmail.com">kkjoseca@gmail.com</a>
10.	Last date for receipt of expression of interest	09/03/2019
11.	Date of issue of provisional list of prospective resolution applicants	19/03/2019
12.	Last date for submission of objections to provisional list	24/03/2019
13.	Date of issue of final list of prospective resolution applicants	03/04/2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	Within 5 days of issue of Provisional List
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Information Memorandum, Request for Resolution Plan and evaluation matrix will be shared by Resolution Professional with the shortlisted prospective Resolution Applicant(s) meeting the eligibility criteria as set out by Committee of Creditors and compliance with section 29A of the IBC 2016 after receiving a confidentiality undertaking as per section 29(2) of the IBC 2016  By email to <a href="mailto:kkjoseca@gmail.com">kkjoseca@gmail.com</a>
16.	Last date for submission of resolution plans	23/04/2019
17.	Manner of submitting resolution plans to resolution professional	By email to <a href="mailto:kkjoseca@gmail.com">kkjoseca@gmail.com</a> and hard copy in a sealed envelope to the address of the Resolution Professional
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	As per Regulation
19.	Name and registration number of the resolution professional	Kizhakkekara Kuriakose Jose IBBI/IPA-001/IP-P00445/2017-18/10788
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	KK Jose & Associates Chartered Accountants Yenvee Complex Temple Road Aluva-683101
21.	Address and email to be used for correspondence with the resolution professional	KK Jose & Associates Chartered Accountants Yenvee Complex Temple Road Aluva-683101
22.	Further Details are available at or with	Details can be obtained by email to <a href="mailto:kkjoseca@gmail.com">kkjoseca@gmail.com</a>
23.	Date of publication of Form G	22/02/2019

Signature of the Resolution Professional  
IBBI/IPA-001/IP-P00445/2017-18/10788  
KK Jose & Associates  
Chartered Accountants  
Yenvee Complex  
Temple Road Aluva-683101  
In the Matter of Mather Projects Private Limited

22/02/2019  
Aluva